Since the firm’s founding in 1999, Clearview Capital, L.P. specializes in the acquisition and recapitalization of profitable lower middle market companies in partnership with management. We have a proven track record of growing businesses organically and through acquisition.

- Completed 32 platform investments and more than 70 add-ons
- Currently making investments from Clearview Capital Fund IV, a $550 million committed fund
- Strategic, consultative approach focused on accelerating growth

**INVESTMENT CRITERIA**

**Company and Investment Size:**
- $4 - 20 million EBITDA (Smaller for Add-ons)
- $15 - 75 million of Equity

**Company Characteristics:**
- History of profitable growth
- Strong, sustainable competitive position
- Management wishes to remain with the acquired business
- Favorable growth prospects

**Use of Capital:**
- Ownership transition for closely-held or family-owned companies
- Recapitalizations and leveraged build-ups
- Management buyouts
- Corporate divestitures

**Investment Structure:**
- Majority ownership
- Common Stock, pari passu with Management

**CLEARVIEW GUIDING PRINCIPLES**

- “Do what we say we will do”
- True partnership with management
- Prudent use of leverage
- Fair-minded and efficient transaction execution
- Maintain company culture

**CLEARVIEW PORTFOLIO**

**Investments by Industry**
- Healthcare Services (7)
- Business Services (8)
- Specialized Distribution (6)
- Manufacturing (11)

**Investments by Location**
- U.S. & Canada

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CURRENT INVESTMENTS

We are interested in reviewing add-on acquisitions for all of the following:

Vertikal Brands Acquisition Corp. Columbia, MO (www.govertikal.com)
Holding company established in partnership with former Battenfeld Technologies, Inc. executives to pursue the consolidation of premium outdoor brands.

Apothecare Pharmacy, LLC Brockton, MA (www.apothecareinc.com)
Rapidly growing institutional pharmacy targeting the behavioral health sector in group homes and community-based settings.

Community Medical Services Holdings, LLC Scottsdale, AZ (www.communitymedicalservices.org)
Leading provider of medication-assisted treatment programs for patients suffering from opioid use disorder with over 30 treatment centers.

Mudlick Mail, LLC Acworth, GA (www.mudlickmail.com)
Provider of turnkey, data-driven direct mail and related marketing solutions primarily to small and medium-sized businesses and franchises in a wide variety of consumer services industries.

Nielsen-Kellerman Co. Boothwyn, PA (www.nkhome.com)
Designer and manufacturer of premium environmental and athletic performance measurement instruments.

Orchard & Vineyard Supply f.k.a. Wilson Orchard & Vineyard Supply McMinnville, OR (www.ovs.com)
Leading provider of orchard and vineyard supplies and solutions, and outsourced vineyard management services.

Controlled Products, LLC Dalton, GA (www.cpturf.com)
Manufacturer and distributor of high quality field and non-field synthetic turf surfaces for sports, training, landscape, leisure and specialty applications.

Elevation Labs f.k.a. Northwest Cosmetic Labs Idaho Falls, ID (www.trustelevationlabs.com)
Formulator and manufacturer of prestige skin care and cosmetic products.

Derby Building Products f.k.a. Novik Quebec City, QC (www.tandobp.com and www.novik.com)
Leader in the design, manufacture and distribution of innovative polymer exterior siding, roofing coverings and accessories that replace traditional materials.

Child Health Holdings, Inc. d.b.a. Pediatric Health Choice Tampa, FL (www.pediatricrichc.com)
Premier provider of alternative-site health care services for medically-complex, technology-dependent and behaviorally-challenged children. With 21 centers in FL, PA, LA, DE and MS, Pediatric Health Choice is the country’s largest operator of prescribed pediatric extended care (PPEC) centers.

Pyramid Healthcare, Inc. Altoona, PA (www.pyramidhealthcarepa.com)
Diversified provider of behavioral health services, including substance use disorder and mental health treatment, for adults and adolescents with over 80 treatment facilities throughout PA, NJ and NC.

PREVIOUS INVESTMENTS

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