



Investing in Premier Middle Market Companies In Partnership with Management

Clearview Capital, LLC is a private equity group specializing in the acquisition of profitable middle market companies. Clearview has in excess of \$250 million under management and is currently making investments through its committed fund, Clearview Capital Fund II, LP.

INVESTMENT CRITERIA

- Company Size:** · Operating profits of \$4 - 20 million (Smaller for Add-ons)
- Company Characteristics:** · History of profitable growth
· Strong, sustainable competitive position
· Management wishes to remain with the acquired business
· Favorable growth prospects
- Investment Structure:** · Majority ownership
· Common Stock, **pari passu** with management
- Geographic Focus:** · USA and Canada
- Use of Capital:** · Ownership transition for closely-held or family-owned companies
· Recapitalizations and leveraged build-ups
· Management buyouts
· Corporate divestitures
- Investment Size:** · \$8 - 40 million of Equity
- Transaction Value:** · \$20 - 150 million Enterprise Value
- Industry Preferences:** · Business & Healthcare Services, Industrial Services, Branded Products, Manufacturing & Assembly, Value-Added Distribution, Importers

The following is a partial list of industries in which we have experience:

- Automotive Fluids
- Building Products
- Business Services
- Education
- Energy Services & Products
- Engineering Services
- Food & Beverage
- Franchising
- General Manufacturing
- Healthcare Services & Products
- Importing
- Industrial Machinery & Services
- Logistics
- Outsourcing
- Packaging
- Pet Services & Products
- Plastics & Chemicals
- Repair Services

Please address acquisition proposals to Larry Simon, Pete Doolittle, Tony Veith or Jim Tucker:

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Discover how our people make the difference.